

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AKORN HOLDING COMPANY LLC, *et al.*,¹

Debtors.

Chapter 7

Case No. 23-10253 (KBO)

(Jointly Administered)

Hearing Date:

July 18, 2024 at 2:00 p.m. (ET)

Objection Deadline:

July 8, 2024 at 4:00 p.m. (ET)

**NOTICE OF DEBTORS' MOTION FOR ENTRY OF AN ORDER
AUTHORIZING AND APPROVING THE CONVERSION OF
THESE CHAPTER 7 CASES TO CASES UNDER CHAPTER 11**

PLEASE TAKE NOTICE that on June 21, 2024, the above-captioned debtors (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of an Order Authorizing and Approving the Conversion of These Chapter 7 Cases to Cases Under Chapter 11* (the “Motion”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion must (a) be in writing; (b) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 8, 2024, at 4:00 p.m. (ET)** (the “Objection Deadline”); and (c) be served so as to be received on or before the Objection Deadline by proposed counsel for the Debtors, Glenn Agre Bergman & Fuentes LLP, 1185 Avenue of the Americas, 22nd Floor, New York, NY 10036 (Attention: Andrew K. Glenn, Esq., Shai Schmidt, Esq., Richard C. Ramirez, Esq., and Malak S. Doss, Esq.) and Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market St., 16th Floor, P.O. Box 1347, Wilmington, Delaware 19801 (Attention: Robert J. Dehney, Esq. and Daniel Butz, Esq.).

PLEASE TAKE FURTHER NOTICE that a hearing, to the extent necessary, on the Motion will take place on **July 18, 2024, at 2:00 p.m. (ET)** before the Honorable Karen B. Owens, United States Bankruptcy Judge for the District of Delaware, at 824 Market Street, 6th Floor, Courtroom #3, Wilmington, Delaware, 19801.

PLEASE TAKE FURTHER NOTICE that only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the Bankruptcy Court at such hearing.

¹ The Debtors in these chapter 7 cases, along with the last four digits of their federal tax identification numbers and case numbers are Akorn Holding Company LLC (9190), Case No. 23-10253 (KBO); Akorn Intermediate Company LLC (6123), Case No. 23-10254 (KBO); and Akorn Operating Company LLC (6184), Case No. 23-10255. The Debtors’ headquarters is located at 5605 CenterPoint Court, Gurnee, IL 60031.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 21, 2024
Wilmington, Delaware

/s/ Robert J. Dehney

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- and -

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Proposed Counsel to the Debtors